



Gefördert durch:

Bundesministerium für Wirtschaft und Klimaschutz



aufgrund eines Beschlusses

SCS 2023-06-22

## Sovereign Cloud Stack: Converting the Vision into Action

OSB Open Source Business ALLIANCE Bundesverband für digitale Souveränität e.V.

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https://scs.community/ https://github.com/SovereignCloudStack/







#### Sovereign Cloud Stack

Open Source Cloud & Container Stack for Federated Sovereign Infrastructure (Gaia-X)

## Sovereign Infrastructure for Sovereign Data Processing

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CloudLand, Brühl, 2022-06-29

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Gefördert durch:



aufgrund eines Beschlusses des Deutschen Bundestages





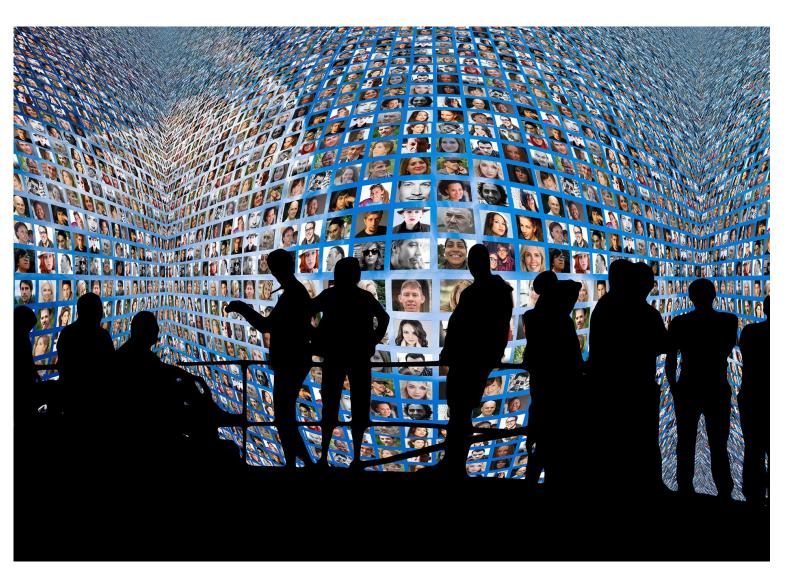
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# Vision ...

# One platform - standardized, built and operated by many.





# **Sovereign Cloud Stack**



aala-

the best of cloud computing in one **unified standard** - simplify using, building and operating

built, backed, and operated by an active open-source community worldwide

**control** of data - by **enabling** Cloud Operators through decentralized, standardized and federated cloud & container platforms

true digital sovereignty to foster trust in clouds - enable innovation on sovereign infrastructure - reducing the technical, economical, strategic, legal dependencies

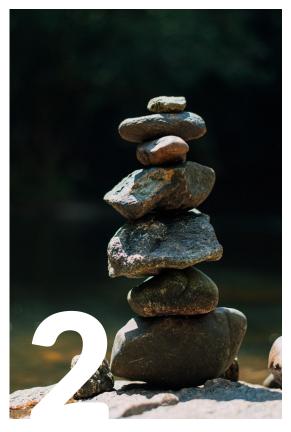
# **Sovereign Cloud Stack Deliverables**







**Certifiable Standards** 

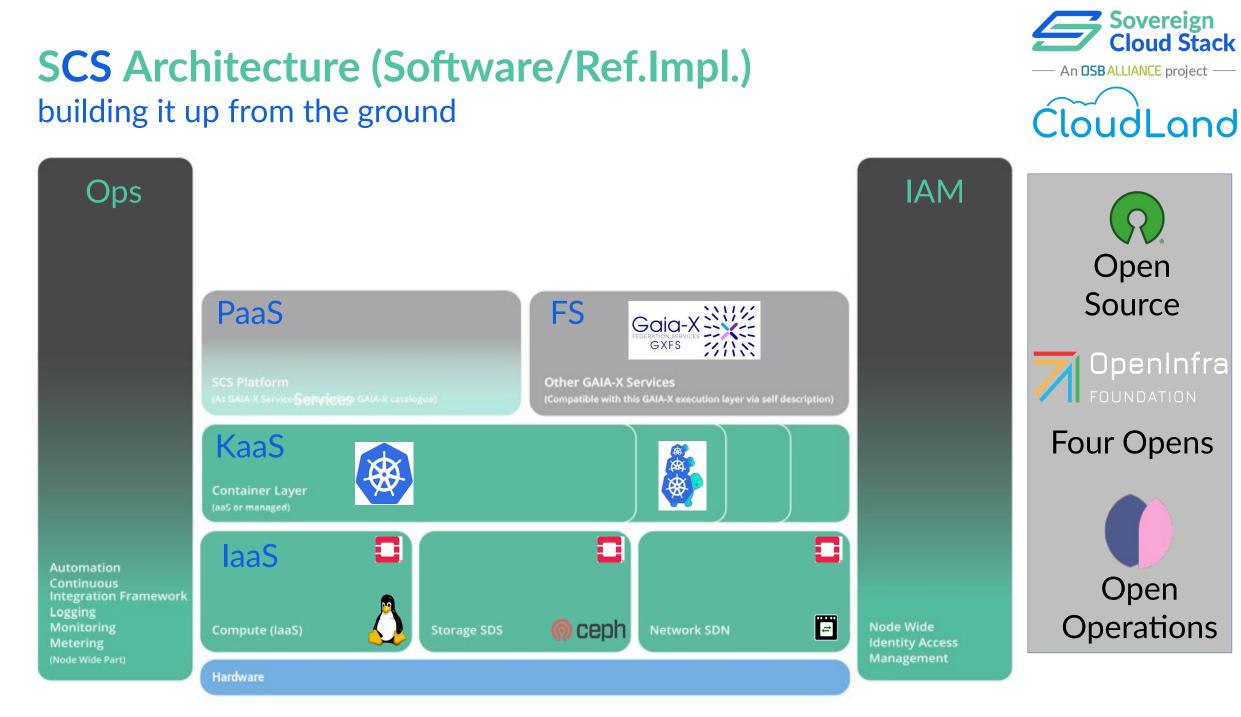


Modular Open Source Reference Implementation



**Operational Knowledge** 





gaia-x

ufgrund eines Beschluss

SCS Platform Services (PaaS) are Work-in-Progress Hardware and Federation Services not part of SCS software KaaS = Kubernetes as a Service

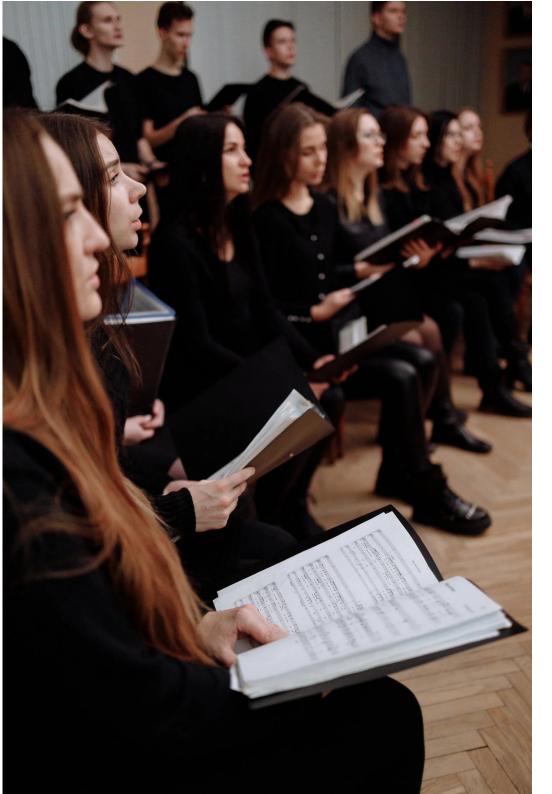
# **Some learnings**





Surprising and less surprising ones ...





BMWi (now BMWK) – German ministry for economic affairs and energy (now: and climate action) visit

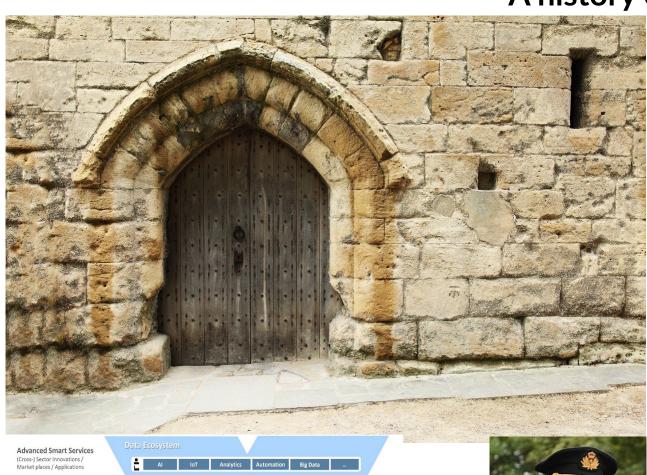


gala-

We came well prepared to convince the Gaia-X initiators to embrace Open Source for digital sovereignty.

No convincing was needed. They completely got it. And indicated their wilingness to support an initiative with funding to contribute to Gaia-X.

The industry players in Gaia-X were less convinced. Some had a different agenda, some expected religious zealots.



overeign Data Exchange

Compliance

Data Spaces Interoperable & portable (Cross-) Sector data-sets and services

**GAIA-X** Federation services

Portability, Interoperability & Interconnectivity

Technical: Architecture of Standard Commercial: Policies Compliance Legal: Regulation & Policies

Federated & distributed for interoperability Trust & Sovereignty Identity & Trus

Federated Catalogu

## Gaia-X - in or out? A history of trying to contribute



gaia-x

Early-on lots of diverse expectations to Gaia-X. Cloud-Airbus? No! Unclear goals, little structure. Sovereign Data Ecosystem: √ Sovereign Infra Ecosystem: ? Focus and structure in 2023

SCS Sub Working Group: 2020 Architecture Board: ('22) SCS Open Work Package: 2021 Provider Working Group (Co-Chair): 22 MVG / OSS Group / Hackathons: √ Service Chararcteristics WG: √

#### **Speed and Scale**



— An OSBALLIANCE project —



gaia-x



#### SPRIN-D

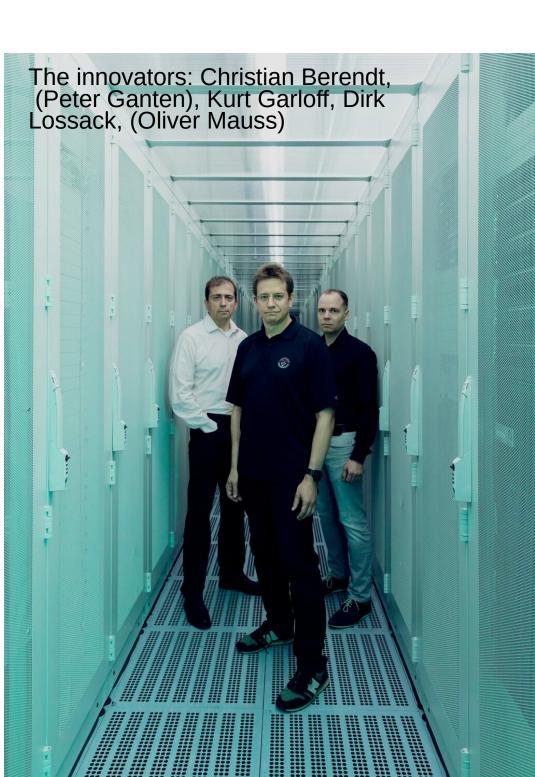
Very supportive.

Fast to support project with paid research contract.

Good advice for first supported project.

### BMWK

Very supportive. Bound by slow alignment and decision processes. Lots of projects ...



#### A strong initial team (2020)



True believers, not optimizing personal income but project outcome.

Writing a 100p funding proposal is no fun. Plus documenting research results for SPRIN-D.

Building up technology, community, structure in parallel.

Strong support from OSB Alliance (Peter Ganten), PlusServer (Oliver Mauss), SPRIN-D, BMWK+VDI.



#### Vorhabenbeschreibung

.....

(zur vertraulichen Behandlung)

Zum Projekt GAIA-X



Vorhaben: Sovereign Cloud Stack Akronym: SCS



Schlagworte zum Vorhaben: GAIA-X, SCS, Digitale Souveränität, Infrastruktur, Cloud, Föderierung, Open Source, Infrastructure as Code, OSB Alliance

#### Antragsteller:

Open Source Business Alliance – Bundesverband für digitale Souveränität e.V. Breitscheidstr. 4 70174 Stuttgart Fon: +49 711 90715-390 Fax: +49 711 90715-350 vertreten durch:

Peter Ganten (Vorstandsvorsitzender) E-Mail: ganten@osb-alliance.com

Version: 2020-12-21

#### Funding proposal (12/2020)

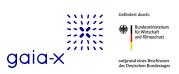


Collaboratively written in .rst and managed with git.

Huge work items master spread sheet, extracted data with python (ODSReader) into doc. Needed several times, e.g. when we discovered that we can not deduce VAT.

Also handed in offers to substantiate cost calculations and avoid money to be locked. (1st year only, not very successful ...)

6 months till notice of funding Lost money and people.



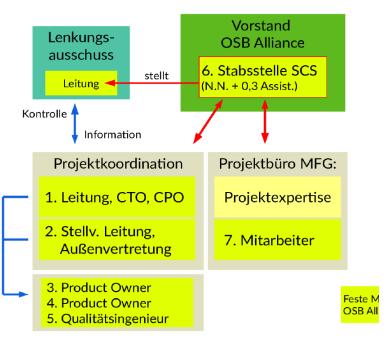
Preparing for a multi-M€ project



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# **OSB** Open Source **ALLANCE**

Bundesverband für digitale Souveränität e.V.



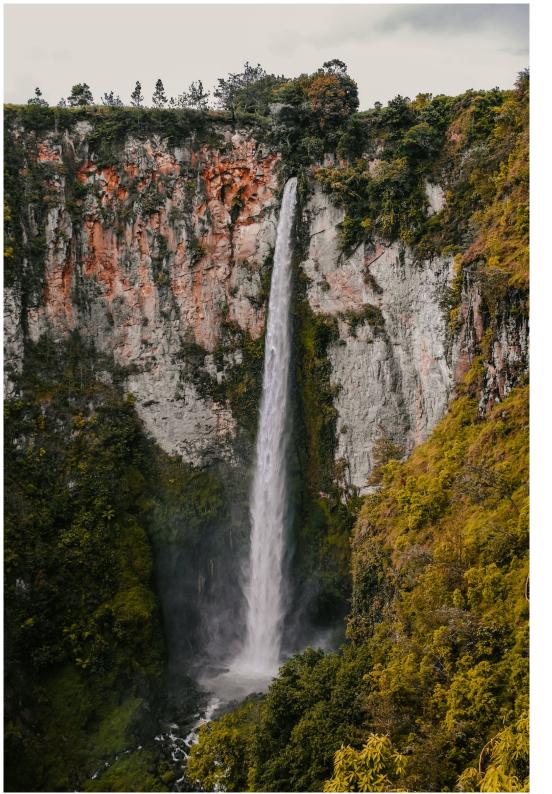
A non-profit org is not the typical (and not the ideal) recipient for BMWK funding.

Project significantly larger than base OSBA actvities.

Build structure. Steering and oversight. Decision taking. Legal advice.

Build trust.





#### Public funding => Waterfall ?

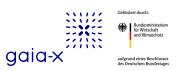


A myth! Fortunately!

Classical contract type with very detailed requirements and specifications and risk on the contractor to correctly estimate effort is NOT mandated.

SCS: Service contracts with fixed (low) hourly rates.Chose most qualified contractor in tender.SCS POs control precise task assignment in agile process.

High-level alignment by contract and monthly reviews.



Home Discover SCS - News Open positions Public tenders

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Search e-tenders →

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#	Name	Description	Start date	Closing date	Link to contracting portal
1	OpsTooling, Cl Tests Infra/laaS, Metal as a Service, Life Cycle Management	<u>Lot 1</u>	2021-07-30	2021-08-20	SCS-VP01
2	Ops Best Practice Knowledge Base, CSP Transparency	<u>Lot 2</u>	tba	tba	tba
3	Storage Technology	Lot 3	2023-03-17	2023-04-10 T12:00+02:00	SCS-VP03
4	Networking	<u>Lot 4</u>	2023-02-28	2023-03-22	SCS-VP04
5	K8s aaS Integration	<u>Lot 5</u>	2022-09-27	2022-10-19	SCS-VP05
_	Container Network and Storage Integration	Lot 6a	2023-02-24	2023-03-20	SCS-VP6a-2
6	Container Network and Storage Integration	Lot 6a	2022-09-27	2022-10-19	SCS-VP6a
7	Container Meshing and Proxy	Lot 6b	tba	tba	tba
8	Container Registry / Scanning	Lot 6c	2022-06-29	2022-07-21	SCS-VP6c
9	Container Monitoring / IaC / CI / Deployment Automation	Lot 6d	2021-12-22	2022-01-19	SCS-VP6d
10	Container Tracing & Audit	Lot 6e	tba	tba	tba



Huge amount of work, completely underestimated.

**Tenders** 

Well structured, well-understood, risk minimizing thanks to legal advice.

Best case: 130d from spec to award. (We do several in parallel.)

Still working on the last tenders after almost 2y in project. Should have done less ...



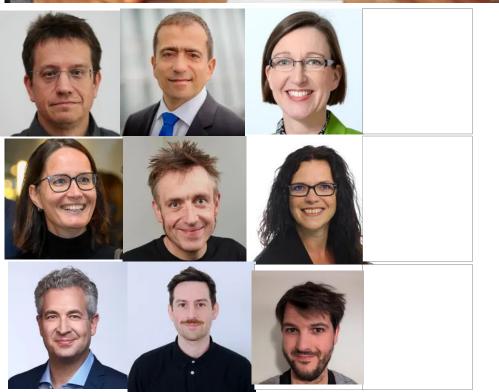
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 Vergabeportal

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Staffing



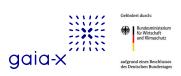
We pay public service salaries (with IT bonus). We must not pay more. (Besserstellungsverbot)

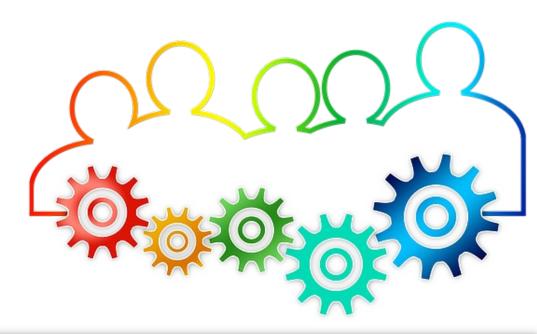
Not competitive to salaries in IT industry. (50 – 90% depending on position)

Limited time contracts.

Hiring only possible due to networks of individuals.

- Needs very strong motivation / visionaries
- Ability to afford lower salary
- Considering high visibility ("market value")







#### Collaboration

Distributed team plus co-working space in Berlin plus Hackathons (~3x/year)



Self-hosted always-available VideoConf (Jitsi)

- Multi-screen-share is an underestimated feature
- Team Meetings, SIG meetings, Comm.Call

#### Github

UCS with Nextcloud

Mailing Lists

Matrix

**Community Digest** 





#### **Really open**

Sovereign Cloud Stack

Open has become a marketing term CoudLand

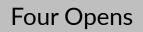
#### SCS Open Source Health Check

- Four Opens: Fuly Open Source, Open Develop-ment, Open diverse Community, Open Design
- Maturity, Security & Maintenance
- Activity & Adoption

Github issues, PRs, project board, minutes, ...





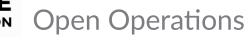






CLOUD NATIVE COMPUTING FOUNDATION





Joint knowledge building for excellent operations

Upstream first!



Healthy community with tender contractors, CSP employees, volunteers





#### **Early adopters**



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Early adopters are a key success factor

- Real-world usage and real-world feedback
- Visibility and Credibility
- => Make them successful!

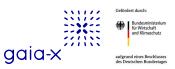
Test and develop concepts

- Fast upgrade policy
- Common standards
- Open Operations

Early availability of technology is a prerequisite for early adoption. Half-yearly releases. (R4 from 2023-03-22.)

• Reality more continuous

Now moving to early majority ...





#### *⇔*scs Docs Standards Community GitHub Sovereign Cloud Stack - Standards and vereign Cloud Stack - Standard SCS standards overvie Certification SCS unifies the best of cloud computing in a certified standard. With a decentralized and federated cloud stack, SCS puts users in control of their data and fosters trust in clouds, backed by a global open-source community SCS compatible clouds This is a list of clouds that we test on a nightly basis against our scs-compatible certification level 1 JaaS Compliance v2 JaaS Compliance Descriptio provided for SCS & plusserver Gmb GAIA-X context Public cloud fo

noris network AG/Wayecon Gm

OSISM Gmb

#### Standardization



Try to make standardization fun

- In lockstep with reference implementation
- Tests developed along with standards
- Automated nightly compliance checks
- Results are public!

#### Build on top of and enhance upstream standards

- OpenStack powered guidelines
- CNCF conformance checks

#### Federation practical with

- SCS-compatible compliance
- Identity federation (OIDC)
- Network connectivity



SCS standards overview

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Public cloud for

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#### **CI** and transparency





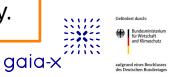
Investment into continuous testing pays off

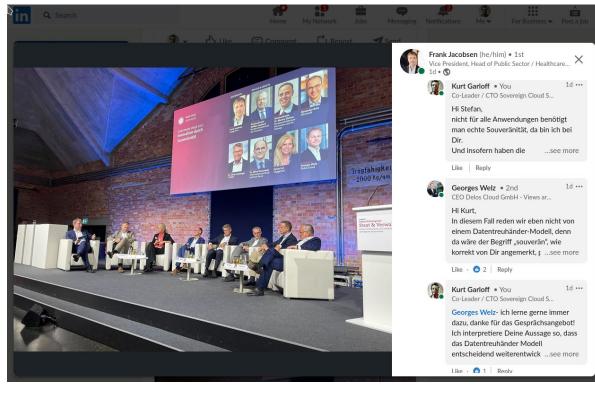
- Also simple formatting checks (github)
- Nightly upgrade tests (OSISM)
- Zuul Framework (WIP)

Success in getting all SCS providers to upgrade within < 6 weeks (2x/year)

#### **Constant monitoring**

SCS-R5.2 upgrade causing some minutes of announced control plane unavailability.







#### Sovereignty debate



gaia-x

Sovereignty has become a marketing term :-(

Providing data protection (GDPR compliance) is a good start ... Need much more:

- Ability to chose (without redoing automation/ integration)
  - Ability to use many providers and federate
  - Requires standards/compatiblility
    SCS-compatible
- Ability to shape technology and innovate
  - Requires 4 Opens
    SCS-open
- Ability to understand operational status and to self-operate
  - Open Operations
    - SCS-sovereign





#### Networking and communication

The more agree on joint standards and/or implementation modules, the more successfully we can enable digital sovereignty for our users.

Spreading the word is the job of every team member.

iX, Linux-Journal, CloudLand, OpenInfra Summit, DuD, FOSDEM, The Cloud Report, EclipseCon, heise, tagesspiegel Background, CloudComputing Insider, SZ, Alasca Tech Talks, Meetups, Mercedes FOSS, GXFS connect, FrOSCon, Kielux, CEE, OSBA OSD, OSC, ...

